

## Event Notice Pursuant to SEC Rule 15c2-12(b)(5)(C)

**Issuer/Obligated Person:** Oklahoma Student Loan Authority (the “Authority”)

**Issues and CUSIP Numbers to which this Notice relates:** Oklahoma Student Loan Bonds and Notes, Taxable LIBOR-Indexed Floating Rate Bonds

Series 2011-1

CUSIP: 679110 EC6

**Event Reported:** Solicitation of Consents for Amendment of Indenture

The Authority has previously issued the series of bonds referenced above (the “Series 2011-1 Bonds”). The Authority previously commenced a solicitation of consents to permit the amendment of the indenture pursuant to which the Series 2011-1 Bonds were issued to permit an earlier sale of the loan portfolio securing the Series 2011-1 Bonds and a corresponding redemption of the Series 2011-1 Bonds from such sale or any other source of funds. Such amendment requires the consent of the registered owners of a majority in collective aggregate principal amount of the Series 2011-1 Bonds outstanding. Attached is a press release disseminated by the Authority today regarding the receipt of consents from registered owners of a majority in collective aggregate principal amount of the Series 2011-1 Bonds outstanding to such amendment.

*The information contained in this Notice has been submitted by the Authority to report certain events with respect to the Series 2011-1 Bonds. Nothing contained in this Notice is, or should be construed as, a representation by the Authority that the information included in this Notice constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the securities listed above, or any of the securities of the Authority.*

**For additional information, contact:**

Mr. James Bartlett  
Director – Accounting and Finance  
525 Central Park Drive, Suite 600  
Oklahoma City, OK (Physical Zip Code: 73105-1706)  
Post Office Box 18145  
Oklahoma City, OK (Mail Zip Code: 73154)  
Telephone: (405) 556-9239  
Facsimile: (405) 556-9255

Date submitted: August 12, 2021.

FOR IMMEDIATE RELEASE

**Oklahoma Student Loan Authority Announces Receipt of Requisite Consents for the Consent Solicitation with Respect to Certain of its Taxable LIBOR-Indexed Floating Rate Bonds**

**Re: Oklahoma Student Loan Authority, Oklahoma Student Loan Bonds and Notes, Taxable LIBOR-Indexed Floating Rate Bonds**

**Series 2011-1**

**CUSIP: 679110 EC6**

**Oklahoma City, Oklahoma** — August 12, 2021 – The Oklahoma Student Loan Authority (the “**Authority**”) commenced a solicitation (the “**Solicitation**”) for consents of owners of the above-referenced bonds (the “**Series 2011-1 Bonds**”) to amend the indenture (the “**Indenture**”) under which the Series 2011-1 Bonds were issued to permit an earlier sale of the loan portfolio securing the Series 2011-1 Bonds and a corresponding redemption of the Series 2011-1 Bonds from such sale or any other source of funds at a redemption price (as such Solicitation was amended) of 101.4% of the principal amount outstanding, plus accrued interest. The Solicitation ended on August 12, 2021 (the “**Expiration Date**”) and, based on the count by Globic Advisors Inc., as information and tabulation agent, and BOKF, NA dba Bank of Oklahoma, as trustee, as of the Expiration Date, the Authority announced that it has received the requisite consents for such amendment of the Indenture from the registered owners of a majority of the collective aggregate principal amount of the Series 2011-1 Bonds outstanding.

This press release is for informational purposes only and is not an offer to purchase or a solicitation of an offer to purchase the Series 2011-1 Bonds.